

UNIT TRUST OF PAKISTAN

DIVERSIFIED BY DESIGN

UTP is a balanced fund designed to preserve and grow investors' capital over the long term while providing a consistent stream of income on an annual basis. The Fund strategically allocates investments across equities and fixed income instruments where the equity component drives capital appreciation, and dividends along with fixed income returns help generate steady current income.

WHAT IS UTP?

UTP is an open-end Balanced Fund that seeks to deliver both income and capital growth through a diversified portfolio of quality equities and fixed income investments. The equity portfolio aims to capture attractive stock market-linked returns over medium/long term, while the fixed income portfolio helps manage risk and enhance overall stability.

KEY FACTS

01 Fund Type: Open End Balanced Fund

02 Front End Load: 3%

03 Risk Profile: High Risk

BENEFITS


Attractive Equity-based Returns


Medium/Long term wealth creation solution


Diversified Portfolio of Equity and Income Instruments


Managed by Professional Fund Managers


Easy Investment & Withdrawal


No minimum holding period


Online portal facility

FOR MORE INFORMATION

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